



## Consolidated Financial Result

(For the fiscal year ended December 31, 2014)



February 2, 2015

Company name: **SIOS Technology, Inc.**  
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 Stock exchange listings: Tokyo Stock Exchange (TSE)  
 Code number : 3744  
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Scheduled date of annual shareholders' meeting: March 25, 2015  
 Scheduled date of financial report FSA filing: March 26, 2015  
 Scheduled date of dividend payment: March 26, 2015

(Note) All figures in the financial statements are rounded down to the nearest millionth.  
 '-' indicates a loss or negative figure.

### 1. Consolidated results (January 1, 2014 through December 31, 2014)

(% of change from previous year)

#### (1) Consolidated financial results

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
<b>FY2014</b>	<b>7,367</b>	<b>11.2</b>	<b>65</b>	<b>-73.4</b>	<b>81</b>	<b>-69.3</b>	<b>39</b>	<b>-64.5</b>
FY2013	6,624	9.9	246	121.3	265	149.6	110	221.1

(Note) Comprehensive income : FY2014: 115 million yen / -50.0% FY2013: 230 million yen / 168.2%

	Net income per share - Basic		Net income per share - Diluted		Return on equity	Ratio of ordinary income to total assets	Operating income ratio
	Yen	%	Yen	%	%	%	%
<b>FY2014</b>	<b>4.48</b>		<b>3.37</b>		<b>2.3</b>	<b>2.4</b>	<b>0.9</b>
FY2013	12.71		10.46		6.8	8.6	3.7

(Note) Equity in earnings: FY2014: - million yen FY2013: - million yen

We conducted a 100-for-1 stock split on July 1, 2013. In accordance with this, net income per share-basic and net income per share-diluted have been calculated as if the stock split was conducted at the beginning of the previous consolidated fiscal year.

#### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
<b>FY2014</b>	<b>3,651</b>	<b>1,733</b>	<b>47.1</b>	<b>200.26</b>
FY2013	3,196	1,751	54.7	198.86

(Note) Equity: As of Dec. 31, 2014: 1,720 million yen As of Dec. 31, 2013: 1,747 million yen

We conducted a 100-for-1 stock split on July 1, 2013. In accordance with this, net asset value per share has been calculated as if the stock split was conducted at the beginning of the previous consolidated fiscal year.

#### (3) Consolidated cash flows

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents - ending
	Million yen	Million yen	Million yen	Million yen
<b>FY2014</b>	<b>401</b>	<b>-223</b>	<b>-145</b>	<b>1,882</b>
FY2013	90	-95	-3	1,733

### 2. Cash dividends

Record Date	Dividend per share					Total of dividend (annual)	Payout ratio (consolidated)	Net assets dividend ratio (consolidated)
	End of Q1	Interim	End of Q3	Year-end	Annual			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
FY2013	-	0.00	-	5.00	5.00	43	39.4	2.5
FY2014	-	0.00	-	5.00	5.00	42	111.6	2.5
FY2015 (expected)	-	0.00	-	0.00	0.00		-	

### 3. Forecast of consolidated results for FY2015 (January 1, 2015 through December 31, 2015)

(% of change from previous year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY2015	8,000	8.6	-300	-	-300	-	-330	-	-38.40

**4. Others**

- (1) Reclassification of significant subsidiaries during the period (Reclassification due to change in scope of consolidation): None  
 (2) Change in accounting policies, accounting estimates and restatement  
 (i) Change in accounting policies associated with revision of accounting standards: None  
 (ii) Change arising from other factors: None  
 (iii) Change in accounting estimates: None  
 (iv) Restatement: None  
 (3) Number of outstanding shares (common shares)

(i) Number of outstanding shares (including treasury stock)	FY2014	8,874,400 shares	FY2013	8,874,400 shares
(ii) Number of treasury stock	FY2014	281,641 shares	FY2013	85,700 shares
(iii) Average number of outstanding shares	FY2014	8,773,147 shares	FY2013	8,706,030 shares

(Note) We conducted a 100-for-1 stock split on July 1, 2013. In accordance with this, the number of shares has been calculated as if the stock split was conducted at the beginning of the previous consolidated fiscal year.

**(Reference)****1. Non-consolidated results (January 1, 2014 through December 31, 2014)**

(% of change from previous year)

**(1) Non-consolidated financial results**

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
<b>FY2014</b>	<b>6,256</b>	<b>15.0</b>	<b>156</b>	<b>-0.3</b>	<b>298</b>	<b>14.8</b>	<b>150</b>	<b>-</b>
FY2013	5,440	7.7	156	-28.6	259	18.2	7	-93.9

	Net income per share - Basic	Net income per share - Diluted
	Yen	Yen
<b>FY2014</b>	<b>17.10</b>	<b>17.08</b>
FY2013	0.81	0.81

(Note) We conducted a 100-for-1 stock split on July 1, 2013. In accordance with this, net income per share-basic and net income per share-diluted have been calculated as if the stock split was conducted at the beginning of the previous consolidated fiscal year.

**(2) Non-consolidated financial position**

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
<b>FY2014</b>	<b>3,553</b>	<b>2,045</b>	<b>57.4</b>	<b>237.53</b>
FY2013	3,098	2,033	65.6	231.39

(Note) Equity As of Dec. 31, 2014: 2,041 million yen As of Dec. 31, 2013: 2,033 million yen

We conducted a 100-for-1 stock split on July 1, 2013. In accordance with this, net asset value per share has been calculated as if the stock split was conducted at the beginning of the previous consolidated fiscal year.

**Explanation about proper use of forecasts of consolidated financial results and other special notes**

- Information Regarding the Audit Review Procedure: This report is outside the scope of the procedures for audit of financial statements as required under the financial instruments and Exchange Act of Japan. The aforementioned procedures have not been completed as of the time of disclosure of this document.
- Forecasts announced by the company referred to above were prepared based on management's assumption with information available at this time and therefore involve known and unknown risks and uncertainties. Please note such risks and uncertainties may cause the actual results to be materially different from the forecasts.
- This information to above is an UNOFFICIAL English-language translation of the original Japanese-language version. The format and contents of this document are defined by the requirements of the Tokyo Stock Exchange's Mothers. To the extent that there are discrepancies between this translation and the original version, the original version shall be definitive.