



Consolidated Financial Result

(For the 6-month period ended June 30, 2014)



July 29, 2014

Company name: **SIOS Technology, Inc.**
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 Stock exchange listings: Tokyo Stock Exchange (TSE)
 Code number : 3744
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Scheduled date for filing of quarterly financial report: August 12, 2014

(Note) All figures in the financial statements are rounded down to the nearest millionth.
 ‘-’ indicates a loss or negative figure.

1. Consolidated results (January 1, 2014 through June 30, 2014) (% of change from previous first half)

(1) Consolidated financial results

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
6-month period (2014/6)	3,645	11.2	53	△63.6	60	△61.3	4	△96.4
6-month period (2013/6)	3,278	10.0	147	-	157	-	116	-

(Note) Comprehensive income

As of June 30, 2014: △24 million yen/ -% As of June 30, 2013: 192 million yen/ -%

	Net income per share - Basic	Net income per share - Diluted
	Yen	Yen
6-month period (2014/6)	0.47	-
6-month period (2013/6)	13.44	11.40

(Note) We conducted a 100-for-1 stock split on July 1, 2013. In accordance with this, net income per share-basic and net income per share-diluted have been calculated as if the stock split was conducted at the beginning of the previous consolidated fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
6-month period (2014/6)	3,360	1,691	50.0
FY2013	3,196	1,751	54.7

(Note) Equity

As of June 30, 2014: 1,680 million yen As of Dec. 31, 2013: 1,747million yen

2. Cash dividends

Record Date	Dividend per share				
	End of Q1	End of Q2	End of Q3	Year-end	Annual
	Yen	Yen	Yen	Yen	%
FY2013	-	0.00	-	5.00	5.00
FY2014	-	0.00	-	-	-
FY2014 (expected)	-	-	-	5.00	5.00

(Note) Revisions to recent dividend forecast: None

3. Forecast of consolidated results for FY2014 (January 1, 2014 through December 31, 2014)

(% of change from previous year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY2014	7,200	8.7	100	△59.4	100	△62.3	30	△72.9	3.41

(Note) Revisions to recent business forecast: None

4. Others

- (1) Reclassification of significant subsidiaries during the period (Reclassification due to change in scope of consolidation): None
 (2) Application of special accounting methods for the preparation of the consolidated quarterly financial statements: None
 (3) Change in accounting policies, accounting estimates and restatement
 (i) Change in accounting policies associated with revision of accounting standards: None
 (ii) Change arising from other factors: None
 (iii) Change in accounting estimates: None
 (iv) Restatement: None
 (4) Number of outstanding shares (common shares)

(i) Number of outstanding shares (including treasury stock)	Second quarter of FY2014	8,874,400 shares	FY2013	8,874,400 shares
(ii) Number of treasury stock	Second quarter of FY2014	80,500 shares	FY2013	85,700 shares
(iii) Average number of outstanding shares (6-month period)	Second quarter of FY2014	8,789,836 shares	Second quarter of FY2013	8,698,570 shares

(Note) We conducted a 100-for-1 stock split on July 1, 2013. In accordance with this, the number of shares has been calculated as if the stock split was conducted at the beginning of the previous consolidated fiscal year.

Explanation about proper use of forecasts of consolidated financial results and other special notes

- Information Regarding the Audit Review Procedure: This report is outside the scope of the procedures for quarterly review of financial statements as required under the financial instruments and Exchange Act of Japan. The aforementioned procedures have not been completed as of the time of disclosure of this document.
- Net income per share was calculated by the number of outstanding shares (excluding treasury stocks) at the end of fiscal year.
- Forecasts announced by the company referred to above were prepared based on management's assumption with information available at this time and therefore involve known and unknown risks and uncertainties. Please note such risks and uncertainties may cause the actual results to be materially different from the forecasts.
- This information to above is an UNOFFICIAL English-language translation of the original Japanese-language version. The format and contents of this document are defined by the requirements of the Tokyo Stock Exchange's Mothers. To the extent that there are discrepancies between this translation and the original version, the original version shall be definitive.