Consolidated Financial Result

(For the fiscal year ended December 31, 2012)

January 31, 2013

Company name: **SIOS Technology, Inc.**
Address: 4-1-28 Toranomon, Minato-ku, Tokyo 105-0001 Japan
Stock exchange listings: Tokyo Stock Exchange (TSE)
Code number : 3744
URL: http://www.sios.com/
Representative: Nobuo Kita, Representative Director
Contact: Tokutaro Kobayashi, V.P. of Finance & Corporate Planning
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Scheduled date of annual shareholders' meeting: March 22, 2013
Scheduled date of financial report FSA filing: March 25, 2013
Scheduled date of dividend payment: March 25, 2013

(Note) All figures in the financial statements are rounded down to the nearest millionth.
'-' indicates a loss or negative figure.

1. Consolidated results (January 1, 2012 through December 31, 2012)

(% of change from previous year)

(1) Consolidated financial results

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2012	**6,029**	**18.0**	**111**	**-**	**106**	**-**	**34**	**-**
FY2011	5,110	2.5	-155	-	-161	-	-247	-

(Note)Comprehensive income
FY2012: 85 million yen FY2011: -273 million yen

	Net income per share - Basic	Net income per share - Diluted	Return on equity	Ratio of ordinary income to total assets	Operating income ratio
	Yen	Yen	%	%	%
FY2012	**397.32**	**292.43**	**2.4**	**3.7**	**1.8**
FY2011	**-2,855.79**	**-**	-15.9	-5.4	-3.0

(Note) Equity in earnings
FY2011: - million yen FY2009: - million yen

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY2012	**3,005**	**1,514**	**50.2**	**17,420.69**
FY2011	2,775	1,447	51.1	16,372.48

(Note) Equity
As of Dec. 31, 2011: 1,419 million yen As of Dec. 31, 2010: 1,689 million yen

(3) Consolidated cash flows

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents - ending
	Million yen	Million yen	Million yen	Million yen
FY2012	**384**	**-46**	**-1**	**1,586**
FY2011	239	-22	-142	1,180

2. Cash dividends

	Dividend per share					Total of dividend (annual)	Payout ratio (consolidated)	Net assets dividend ratio (consolidated)
Record Date	End of Q1	Interim	End of Q3	Year-end	Annual			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
FY2011		0.00		0.00	0.00	-	-	-
FY2012		0.00		300.00	300.00	26	75.6	1.8
FY2013 (expected)		0.00		500.00	500.00	-	31.0	-

3. Forecast of consolidated results for FY2013 (January 1, 2013 through December 31, 2013)

(% of change from previous year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY2012	6,500	7.8	260	133.8	260	144.4	140	306.4	1,614.69

4. Other

(1) Reclassification of significant subsidiaries during the period (Reclassification due to change in scope of consolidation): None

(2) Change in accounting policies, accounting estimates and restatement

(i) Change in accounting policies associated with revision of accounting standards: None

(ii) Change arising from other factors: None

(iii) Change in accounting estimates:None

(iv) Restatement:None

(3) Number of outstanding shares (common shares)

(i) Number of outstanding shares (including treasury stock)	FY2012	88,744 shares	FY2011	88,744 shares
(ii) Number of treasury stock	FY2012	2,040 shares	FY2011	2,040 shares
(iii) Average number of outstanding shares	FY2012	86,704 shares	FY2011	86,704 shares

(Note) Net income per share was calculated by the number of outstanding shares (excluding treasury stocks) at the end of fiscal year.

(Reference)

1. Non-consolidated results (January 1, 2012 through December 31, 2012)

(% of change from previous year)

(1) Non-consolidated financial results

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2012	**5,051**	**11.2**	**219**	**271.0**	**219**	**257.3**	**115**	**-**
FY2011	4,541	-2.3	59	3.8	61	10.1	-1,090	-

	Net income per share - Basic	Net income per share - Diluted
	Yen	Yen
FY2012	**1,327.00**	**1,323.72**
FY2011	-12,580.75	**-**

(2) Non-consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY2012	**3,172**	**2,021**	**63.7**	**23,294.07**
FY2011	3,099	1,920	61.5	21,967.07

(Note) Equity

As of Dec. 31, 2012: 2,019 million yen As of Dec. 31, 2011: 1,904 million yen

Explanation about proper use of forecasts of consolidated financial results and other special notes

1. Information Regarding the Audit Review Procedure: This report is outside the scope of the procedures for audit of financial statements as required under the financial instruments and Exchange Act of Japan. The aforementioned procedures have not been completed as of the time of disclosure of this document.

2. Forecasts announced by the company referred to above were prepared based on management's assumption with information available at this time and therefore involve known and unknown risks and uncertainties. Please note such risks and uncertainties may cause the actual results to be materially different from the forecasts.

3. This information to above is an UNOFFICIAL English-language translation of the original Japanese-language version. The format and contents of this document are defined by the requirements of the Tokyo Stock Exchange's Mothers. To the extent that there are discrepancies between this translation and the original version, the original version shall be definitive.