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SIOS Technology, Inc.



July 27, 2011

SIOS Technology, Inc.	- 105 0001 Japan
Tokyo Stock Exchange (TSE)	5 105-0001 Japan
3744	
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quarterly financial report:	August 10, 2011
	4-1-28 Toranomon, Minato-ku, Tokyo Tokyo Stock Exchange (TSE) 3744 <u>http://www.sios.com/</u> Nobuo Kita, Representative Director Tokutaro Kobayashi, V.P. of Finance

(Note) All figures in the financial statements are rounded down to the nearest millionth. '-' indicates a loss or negative figure.

1. Consolidated results (January 1, 2011 through June 30, 2011) (1) Consolidated financial results

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
6-month period(2011/6)	2,457	-1.4	-158	-	-159	-	-167	-
6-month period(2010/6)	2,493	-12.7	-68	-	-66	-	-87	-

Consolidated Financial Result (For the 6-month period ended June 30, 2011)

	Net income per share - Basic	Net income per share - Diluted
	Yen	Yen
6-month period(2011/6)	-1,936.67	-
6-month period(2010/6)	-1,008.85	-

(2) Consolidated financial position

Total assets		Net assets	Equity ratio	Net assets per share	
	Million yen	Million yen	%	Yen	
6-month period(2011/6)	2,795	1,551	54.3	17,504.98	
FY2010	3,232	1,717	52.3	19,485.56	

(Note) Equity

As of June 30, 2011: 1,517 million yen

As of Dec. 31, 2010: 1,689 million yen

2. Cash dividends

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	Dividend per share							
Record Date	End of Q1	Interim	End of Q3	Year-end	Annual			
	Yen	Yen	Yen	Yen	%			
FY2010	-	0.00	-	0.00	0.00			
FY2011	-	0.00						
FY2011 (expected)			-	0.00	0.00			

3. Forecast of consolidated results for FY2011 (January 1, 2011 through December 31, 2011)

(% of change from previous year) Net income

	Net sale	S	Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY2011	5,100	2.3	-250	-	-250	-	-270	-	-3,114.04

(% of change from previous first half)

4. Other

- (1) Reclassification of significant subsidiaries during the period (Reclassification due to change in scope of consolidation): None
- (2) Simplified accounting procedures and accounting procedures specific to the quarterly consolidated financial statements: Yes
- (3) Change in accounting policies, procedure and presentation preparing the quarterly consolidated financial statements (noted on changes in "Change in the basis of financial statements for the quarterly consolidated financial statements")
 - (i) Change due to amendment to accounting standard: Yes
 - (ii) Change due to other than above: Yes
- (4) Number of outstanding shares (common shares)

(i)	Number of outstanding shares (including treasury stock)	Second quarter of FY2011	88,744 shares	FY2010	88,744 shares
(ii)	Number of treasury stock	Second quarter of FY2011	2,040 shares	FY2010	2,040 shares
(iii)	Average number of outstanding shares (6-month period)	Second quarter of FY2011	86,704 shares	Second quarter of FY2010	86,704 shares

Explanation about proper use of forecasts of consolidated financial results and other special notes

- 1. Net income per share was calculated by the number of outstanding shares (excluding treasury stocks) at the end of fiscal year.
- 2. Forecasts announced by the company referred to above were prepared based on management's assumption with information available at this time and therefore involve known and unknown risks and uncertainties. Please note such risks and uncertainties may cause the actual results to be materially different from the forecasts.
- 3. This information to above is an UNOFFICIAL English-language translation of the original Japanese-language version. The format and contents of this document are defined by the requirements of the Tokyo Stock Exchange's Mothers.
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